



We offer **financial services** to help charities, social enterprises, and businesses **achieve their potential.**

Speak to our friendly team of community accountants for expert help and advice on your accounting needs.



Independent Examination

CB Plus offers independent examination services for charities with incomes up to £250,000, encompassing a thorough review of accounting records, an independent examiner's report, assistance with charity annual return submission, and financial management advice.



Bookkeeping & Financial Systems

Our Accounting team offers expert guidance on bookkeeping and financial systems, from setting up and improving systems, petty cash management, bank account reconciliation, handling restricted/unrestricted funds, and providing advice on accounting software such as XERO and QuickBooks.



Payroll Services

Explore our flexible payroll services, featuring fast and reliable processing, tailored solutions, attentive understanding of your needs, highly customised services, precise and timely salary/wage payments, expertise in compliance, and confidential handling of employee information with data security.



Financial Planning

We provide expert financial planning and budget management guidance, covering budget preparation, cash-flow forecasts, cost considerations for projects/grant applications, overhead allocation, full cost recovery principles, financial reporting for management committees and more.



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